

Basel Problem¹

Karol Pąk Institute of Informatics University of Białystok Poland Artur Korniłowicz Institute of Informatics University of Białystok Poland

Summary. A rigorous elementary proof of the Basel problem [6, 1]

$$\Sigma_{n=1}^{\infty} \frac{1}{n^2} = \frac{\pi^2}{6}$$

is formalized in the Mizar system [3]. This theorem is item **#14** from the "Formalizing 100 Theorems" list maintained by Freek Wiedijk at http://www.cs.ru. nl/F.Wiedijk/100/.

MSC: 11M06 03B35

Keywords: Basel problem

MML identifier: BASEL_2, version: 8.1.06 5.43.1297

1. Preliminaries

From now on k, m, n denote natural numbers, R denotes a commutative ring, p, q denote polynomials over R, and z_0 , z_1 denote elements of R.

Let L be a right zeroed, non empty double loop structure. Let us consider n. Let us note that $n \cdot 0_L$ reduces to 0_L .

Now we state the proposition:

(1) Let us consider a complex z, and an element e of \mathbb{C}_{F} . If z = e, then $n \cdot z = n \cdot e$.

Let e be an element of \mathbb{C}_{F} and z be a complex. Let us consider n. We identify $n \cdot z$ with $n \cdot e$. Now we state the propositions:

¹This work has been financed by the resources of the Polish National Science Centre granted by decision no. DEC-2015/19/D/ST6/01473.

(2) Let us consider a complex-valued finite sequence Z, and a finite sequence E of elements of \mathbb{C}_{F} . If E = Z, then $\sum Z = \sum E$.

PROOF: Consider f being a sequence of \mathbb{C}_{F} such that $\sum E = f(\operatorname{len} E)$ and $f(0) = 0_{\mathbb{C}_{\mathrm{F}}}$ and for every natural number j and for every element v of \mathbb{C}_{F} such that $j < \operatorname{len} E$ and v = E(j+1) holds f(j+1) = f(j) + v. Define $\mathcal{P}[\operatorname{natural number}] \equiv \operatorname{if} \$_1 \leq \operatorname{len} Z$, then $\sum (Z | \$_1) = f(\$_1)$. If $\mathcal{P}[n]$, then $\mathcal{P}[n+1]$ by $[2, (11)], [15, (25)], [5, (10)], [2, (13)]. \mathcal{P}[n]$ from $[2, \operatorname{Sch. 2}]$.

- (3) $(\mathbf{1}_{\mathbb{C}_{\mathrm{F}}})^n = \mathbf{1}_{\mathbb{C}_{\mathrm{F}}}.$
- (4) Let us consider a left zeroed, right zeroed, non empty additive loop structure L, and elements z_0 , z_1 of L. Then $\langle z_0, z_1 \rangle = \langle z_0 \rangle + \langle 0_L, z_1 \rangle$.
- (5) Let us consider an add-associative, right zeroed, right complementable, distributive, non empty double loop structure L, and elements a, b, c, d of L. Then $\langle a, b \rangle * \langle c, d \rangle = \langle a \cdot c, a \cdot d + (b \cdot c), b \cdot d \rangle$.
- (6) Let us consider an Abelian, add-associative, right zeroed, right complementable, well unital, commutative, distributive, non empty double loop structure L. Then $\langle 0_L, 0_L, 1_L \rangle = \langle 0_L, 1_L \rangle^2$. The theorem is a consequence of (5).
- (7) Let us consider a right zeroed, add-associative, right complementable, right distributive, non empty double loop structure L, an element z of L, and a polynomial p over L. Then $(p * \langle z \rangle)(n) = p(n) \cdot z$. PROOF: Set $Z = \langle z \rangle$. Consider r being a finite sequence of elements of the carrier of L such that len r = n+1 and $(p * \langle z \rangle)(n) = \sum r$ and for every element k of \mathbb{N} such that $k \in \text{dom } r$ holds $r(k) = p(k - 1) \cdot Z(n + 1 - k)$. Set l = len r. For every element k of \mathbb{N} such that $k \in \text{dom } r$ and $k \neq l$ holds $r_k = 0_L$ by [15, (25)], [2, (14)], [11, (32)]. \Box
- (8) Let us consider an Abelian, add-associative, right zeroed, right complementable, well unital, associative, commutative, distributive, non empty double loop structure L, and an element x of L. Then $\langle x \rangle^n = \langle x^n \rangle$. PROOF: Set $X = \langle x \rangle$. Define $\mathcal{P}[\text{natural number}] \equiv X^{\$_1} = \langle x^{\$_1} \rangle$. $\mathcal{P}[0]$ by [13, (8)], [2, (14)], [11, (32)], [9, (30)]. For every n such that $\mathcal{P}[n]$ holds $\mathcal{P}[n+1]$ by [11, (19)], [2, (14)], [11, (32)], [13, (8)]. For every n, $\mathcal{P}[n]$ from [2, Sch. 2]. \Box
- (9) (i) $\langle z_0, z_1 \rangle^0(0) = 1_R$, and
 - (ii) if n > 0, then $\langle 0_R, z_1 \rangle^n (n) = z_1^n$, and
 - (iii) if $k \neq n$, then $\langle 0_R, z_1 \rangle^n(k) = 0_R$.

PROOF: Set $P = \langle 0_R, z_1 \rangle$. Define $\mathcal{P}[\text{natural number}] \equiv \text{if } \$_1 > 0$, then $P^{\$_1}(\$_1) = z_1^{\$_1}$ and for every k such that $k \neq \$_1$ holds $P^{\$_1}(k) = 0_R$. $\mathcal{P}[0]$ by [11, (15)], [9, (30)]. For every natural number i such that $\mathcal{P}[i]$ holds

 $\mathcal{P}[i+1]$ by [11, (19), (16), (38)], [13, (8)]. For every natural number $i, \mathcal{P}[i]$ from [2, Sch. 2]. \Box

(10) (i) $\langle 0_R, 0_R, \mathbf{1}_R \rangle^n (2 \cdot n) = \mathbf{1}_R$, and

(ii) for every k such that $k \neq 2 \cdot n$ holds $\langle 0_R, 0_R, \mathbf{1}_R \rangle^n (k) = 0_R$. PROOF: Set $x_1 = \langle 0_R, \mathbf{1}_R \rangle$. Set $x_2 = \langle 0_R, 0_R, \mathbf{1}_R \rangle$. Define \mathcal{P} [natural number] $\equiv x_2^{\$_1} = x_1^{2 \cdot \$_1}$. If $\mathcal{P}[k]$, then $\mathcal{P}[k+1]$ by (6), [11, (17), (19)], [9, (33)]. $\mathcal{P}[k]$ from [2, Sch. 2]. Define \mathcal{Q} [natural number] $\equiv (\mathbf{1}_R)^{\$_1} = \mathbf{1}_R$. If $\mathcal{Q}[k]$, then $\mathcal{Q}[k+1]$. $\mathcal{Q}[k]$ from [2, Sch. 2]. \Box

(11) Let us consider an integral domain L, and a non-zero polynomial p over L. Then $\overline{\overline{\text{Roots}(p)}} < \text{len } p$. PROOF: Define $\mathcal{P}[\text{natural number}] \equiv \text{for every non-zero polynomial } p$ over

L such that $\ln p = \$_1$ holds $\overline{\text{Roots}(p)} < \ln p$. For every natural number n such that $n \ge 1$ and $\mathcal{P}[n]$ holds $\mathcal{P}[n+1]$ by [12, (47)], [10, (3)], [12, (50), (23), (48)]. For every natural number n such that $n \ge 1$ holds $\mathcal{P}[n]$ from [2, Sch. 8]. \Box

Let L be an add-associative, right zeroed, right complementable, distributive, non empty double loop structure and a be a polynomial over L. The functor [@]a yielding an element of PolyRing(L) is defined by the term

(Def. 1) a.

Let n be a natural number. The functor $n \cdot a$ yielding a polynomial over L is defined by the term

(Def. 2) $n \cdot {}^{\textcircled{0}}a$.

Now we state the propositions:

- (12) Let us consider an add-associative, right zeroed, right complementable, distributive, non empty double loop structure L, and a polynomial a over L. Then $(n \cdot a)(k) = n \cdot a(k)$.
- (13) $\langle z_0, z_1 \rangle^n(k) = \binom{n}{k} \cdot (z_1^k \cdot z_0^{n-k}).$

PROOF: Set $Z_0 = \langle z_0 \rangle$. Set $Z_1 = \langle 0_R, z_1 \rangle$. Set $C = \binom{n}{k} \cdot (z_1^k \cdot z_0^{n-\prime k})$. Set $P_2 = \text{PolyRing}(R)$. $\langle z_0, z_1 \rangle = Z_0 + Z_1$. Consider F being a finite sequence of elements of PolyRing(R) such that $\langle z_0, z_1 \rangle^n = \sum F$ and len F = n + 1 and for every natural number k such that $k \leq n$ holds $F(k+1) = \binom{n}{k} \cdot Z_1^{k} * Z_0^{n-\prime k}$. For every natural number i such that $i \leq n$ and for every polynomial F_1 over R such that $F_1 = F(i+1)$ holds if $k \neq i$, then $F_1(k) = 0_R$ and if k = i, then $F_1(k) = C$ by (12), (8), (7), (9). Consider f being a sequence of the carrier of P_2 such that $\sum F = f(\ln F)$ and $f(0) = 0_{P_2}$ and for every natural number j and for every element v of P_2 such that $j < \ln F$ and v = F(j+1) holds f(j+1) = f(j) + v. For every polynomial p over R such that p = f(0) holds $p(k) = 0_R$ by [14, (7)]. \Box

2. Imaginary Complex Numbers

Let z be a complex. We say that z is imaginary if and only if (Def. 3) $\Re(z) = 0.$

Note that i is imaginary and every complex which is real and imaginary is also zero and every complex which is zero is also imaginary.

Let z_1 , z_2 be imaginary complexes. One can verify that $z_1 \cdot z_2$ is real and $z_1 + z_2$ is imaginary.

Let z be an imaginary complex and r be a real complex. Note that $z \cdot r$ is imaginary and $0_{\mathbb{C}_{\mathrm{F}}}$ is real and imaginary and there exists an element of \mathbb{C}_{F} which is real and imaginary.

Let z be a real element of $\mathbb{C}_{\mathbf{F}}$ and n be a natural number. Observe that $n \cdot z$ is real.

Let z be an imaginary element of \mathbb{C}_{F} . Observe that $n \cdot z$ is imaginary.

Let z be an imaginary complex and n be an even natural number. Let us observe that power_{C_{E}}(z, n) is real.

Let n be an odd natural number. One can check that $power_{\mathbb{C}_{\mathbf{F}}}(z,n)$ is imaginary as a complex.

Let r be a real element of \mathbb{C}_{F} and n be a natural number. Let us note that $\mathrm{power}_{\mathbb{C}_{\mathrm{F}}}(r,n)$ is real and every element of \mathbb{C}_{F} which is zero is also imaginary and real.

Let p be a sequence of \mathbb{C}_{F} . We say that p is imaginary if and only if (Def. 4) for every natural number i, p(i) is imaginary.

Let i_1 be an imaginary element of \mathbb{C}_F . One can check that $\langle i_1 \rangle$ is imaginary. Let i_2 be an imaginary element of \mathbb{C}_F . Observe that $\langle i_1, i_2 \rangle$ is imaginary and there exists a polynomial over \mathbb{C}_F which is imaginary.

Now we state the propositions:

(14) Let us consider an imaginary polynomial I over \mathbb{C}_{F} , and a real element r of \mathbb{C}_{F} . Then $\mathrm{eval}(I, r)$ is imaginary.

PROOF: Consider H being a finite sequence of elements of \mathbb{C}_{F} such that eval $(I, r) = \sum H$ and len $H = \operatorname{len} I$ and for every element n of \mathbb{N} such that $n \in \operatorname{dom} H$ holds $H(n) = I(n-'1) \cdot \operatorname{power}_{\mathbb{C}_{\mathrm{F}}}(r, n-'1)$. Consider h being a sequence of the carrier of \mathbb{C}_{F} such that $\sum H = h(\operatorname{len} H)$ and $h(0) = 0_{\mathbb{C}_{\mathrm{F}}}$ and for every natural number j and for every element v of \mathbb{C}_{F} such that $j < \operatorname{len} H$ and v = H(j+1) holds h(j+1) = h(j) + v. Define $\mathcal{P}[\operatorname{natural}]$ number] \equiv if $\mathfrak{s}_1 \leq \operatorname{len} H$, then $h(\mathfrak{s}_1)$ is imaginary. If $\mathcal{P}[n]$, then $\mathcal{P}[n+1]$ by $[2, (11)], [15, (25)], [2, (13)]. \mathcal{P}[n]$ from $[2, \operatorname{Sch. 2}]. \square$

(15) Let us consider a real polynomial R over \mathbb{C}_{F} , and a real element r of \mathbb{C}_{F} . Then $\mathrm{eval}(R, r)$ is real. PROOF: Consider H being a finite sequence of elements of \mathbb{C}_{F} such that eval $(I, r) = \sum H$ and len H = len I and for every element n of \mathbb{N} such that $n \in \text{dom } H$ holds $H(n) = I(n - 1) \cdot \text{power}_{\mathbb{C}_{\mathrm{F}}}(r, n - 1)$. Consider h being a sequence of the carrier of \mathbb{C}_{F} such that $\sum H = h(\text{len } H)$ and $h(0) = 0_{\mathbb{C}_{\mathrm{F}}}$ and for every natural number j and for every element v of \mathbb{C}_{F} such that j < len H and v = H(j + 1) holds h(j + 1) = h(j) + v. Define $\mathcal{P}[\text{natural}]$ number] \equiv if $\$_1 \leq \text{len } H$, then $h(\$_1)$ is real. If $\mathcal{P}[n]$, then $\mathcal{P}[n + 1]$ by [2, (11)], [15, (25)], [2, (13)]. $\mathcal{P}[n]$ from [2, Sch. 2]. \Box

Let us consider an imaginary element i_3 of \mathbb{C}_{F} and a real element r of \mathbb{C}_{F} .

- (16) If n is even, then the even part of $\langle i_3, r \rangle^n$ is real and the odd part of $\langle i_3, r \rangle^n$ is imaginary. The theorem is a consequence of (13).
- (17) If n is odd, then the even part of $\langle i_3, r \rangle^n$ is imaginary and the odd part of $\langle i_3, r \rangle^n$ is real. The theorem is a consequence of (13).
- (18) Let us consider a non empty zero structure L, and a polynomial p over L. Suppose len(the even part of p) $\neq 0$. Then len(the even part of p) is odd.

PROOF: Set E = the even part of p. Consider n such that $2 \cdot n = \text{len } E$. Reconsider $n_1 = n - 1$ as a natural number. The length of E is at most $n + n_1$ by [2, (13)]. \Box

3. Main Facts

Let L be a non empty set, p be a sequence of L, and m be a natural number. The functor sieve_m(p) yielding a sequence of L is defined by

(Def. 5) for every natural number i, $it(i) = p(m \cdot i)$.

Let L be a non empty zero structure, p be a finite-Support sequence of L, and m be a non zero natural number. Let us observe that $sieve_m(p)$ is finite-Support.

Now we state the propositions:

- (19) Let us consider a non empty zero structure L, and a sequence p of L. Then $\operatorname{sieve}_{(2\cdot k)}(p) = \operatorname{sieve}_{(2\cdot k)}(\text{the even part of } p).$
- (20) Let us consider a non empty zero structure L, and a polynomial p over L. Suppose len(the even part of p) is odd. Then $2 \cdot \text{len sieve}_2(p) = \text{len}(\text{the even part of } p) + 1$.

PROOF: Set E = the even part of p. Set C = sieve₂(E). Consider n such that len $E = 2 \cdot n + 1$. Set $n_1 = n + 1$. The length of C is at most n_1 by [2, (13)]. For every natural number m such that the length of C is at most m holds $n_1 \leq m$ by [2, (13)]. C = sieve₂(p). \Box

- (21) Let us consider a non empty zero structure L, and a polynomial p over L. Suppose len(the even part of p) = 0. Let us consider a non zero natural number n. Then lensieve_(2·n)(p) = 0.
- (22) Let us consider a field L, and a polynomial p over L. Then the even part of $p = (\text{sieve}_2(p))[\langle 0_L, 0_L, \mathbf{1}_L \rangle]$. The theorem is a consequence of (10), (18), (20), and (21).
- (23) $(\operatorname{sieve}_2(\langle i_{\mathbb{C}_F}, 1_{\mathbb{C}_F}\rangle^{2 \cdot n+1}))(n) = \binom{2 \cdot n+1}{1} \cdot i_{\mathbb{C}_F}$. The theorem is a consequence of (3) and (13).
- (24) Suppose $n \ge 1$. Then $(\text{sieve}_2(\langle i_{\mathbb{C}_{\mathrm{F}}}, 1_{\mathbb{C}_{\mathrm{F}}} \rangle^{2 \cdot n+1}))(n-1) = \binom{2 \cdot n+1}{3} \cdot -i_{\mathbb{C}_{\mathrm{F}}}$. The theorem is a consequence of (3) and (13).
- (25) len sieve₂($\langle i_{\mathbb{C}_{\mathrm{F}}}, 1_{\mathbb{C}_{\mathrm{F}}} \rangle^{2 \cdot n+1}$) = n + 1. PROOF: Set $P_1 = \langle i_{\mathbb{C}_{\mathrm{F}}}, 1_{\mathbb{C}_{\mathrm{F}}} \rangle^{2 \cdot n+1}$. The length of sieve₂(P_1) is at most n+1. For every m such that the length of sieve₂(P_1) is at most m holds $n+1 \leq m$ by [2, (13)], (23). \Box

Let n be a natural number. Let us note that sieve₂($\langle i_{\mathbb{C}_{F}}, 1_{\mathbb{C}_{F}} \rangle^{2 \cdot n+1}$) is non-zero.

- (26) $\operatorname{rng}({}^{2}\operatorname{cot x-r-seq}(n)) \subseteq \operatorname{Roots}(\operatorname{sieve}_{2}(\langle i_{\mathbb{C}_{\mathrm{F}}}, 1_{\mathbb{C}_{\mathrm{F}}} \rangle^{2 \cdot n+1})).$ PROOF: Set $f = \operatorname{x-r-seq}(n)$. Set $f_{1} = {}^{2}\operatorname{cot} f$. Set $P_{1} = \langle i_{\mathbb{C}_{\mathrm{F}}}, 1_{\mathbb{C}_{\mathrm{F}}} \rangle^{2 \cdot n+1}$. Consider x being an object such that $x \in \operatorname{dom} f_{1}$ and $f_{1}(x) = y$. Reconsider $c = \operatorname{cot}(f(x))$ as an element of \mathbb{C}_{F} . Set $N = 2 \cdot n + 1$. $(\operatorname{cot}(f(x)) + i)^{N}$ is real by [7, (21)], [15, (29), (25)], [7, (23)]. eval(the even part of $P_{1}, c) = 0$ by [8, (74)], [4, (6)], [8, (8)], (17). Set $X_{2} = \langle 0_{\mathbb{C}_{\mathrm{F}}}, 0_{\mathbb{C}_{\mathrm{F}}}, \mathbf{1}_{\mathbb{C}_{\mathrm{F}}} \rangle$. The even part of $P_{1} = (\operatorname{sieve}_{2}(P_{1}))[X_{2}]$. \Box
- (27) Roots(sieve₂($\langle i_{\mathbb{C}_{\mathrm{F}}}, 1_{\mathbb{C}_{\mathrm{F}}} \rangle^{2 \cdot n+1}$)) = rng(²cot x-r-seq(n)). The theorem is a consequence of (26), (11), and (25).
- (28) $\sum_{(27), (23), (24), (21)} \sum_{(27), (23), (24), (25)} \frac{2 \cdot m \cdot (2 \cdot m 1)}{6}$. The theorem is a consequence of (25), (27), (23), (24), and (2).
- (29) $\sum_{m=1}^{\infty} (2 \operatorname{cosec} x \operatorname{-r-seq}(m)) = \frac{2 \cdot m \cdot (2 \cdot m + 2)}{6}$. The theorem is a consequence of (28).
- (30) (Basel-seq¹)(m) $\leq \sum_{\kappa=0}^{m} \text{Basel-seq}(\kappa)$. The theorem is a consequence of (28).
- (31) $\sum_{\kappa=0}^{m} \text{Basel-seq}(\kappa) \leq (\text{Basel-seq}^2)(m)$. The theorem is a consequence of (29).
- (32) BASEL PROBLEM:

 \sum Basel-seq = $\frac{\pi^2}{6}$. The theorem is a consequence of (30) and (31).

Note that $(\sum_{\alpha=0}^{\kappa} (\text{Basel-seq})(\alpha))_{\kappa \in \mathbb{N}}$ is non summable as a sequence of real numbers.

BASEL PROBLEM

References

- M. Aigner and G. M. Ziegler. Proofs from THE BOOK. Springer-Verlag, Berlin Heidelberg New York, 2004.
- [2] Grzegorz Bancerek. The fundamental properties of natural numbers. Formalized Mathematics, 1(1):41-46, 1990.
- [3] Grzegorz Bancerek, Czesław Byliński, Adam Grabowski, Artur Korniłowicz, Roman Matuszewski, Adam Naumowicz, Karol Pak, and Josef Urban. Mizar: State-of-the-art and beyond. In Manfred Kerber, Jacques Carette, Cezary Kaliszyk, Florian Rabe, and Volker Sorge, editors, *Intelligent Computer Mathematics*, volume 9150 of *Lecture Notes in Computer Science*, pages 261–279. Springer International Publishing, 2015. ISBN 978-3-319-20614-1. doi:10.1007/978-3-319-20615-8_17.
- [4] Czesław Byliński. The complex numbers. Formalized Mathematics, 1(3):507–513, 1990.
- [5] Czesław Byliński. Some properties of restrictions of finite sequences. Formalized Mathematics, 5(2):241–245, 1996.
- [6] Augustin Louis Cauchy. Cours d'analyse de l'Ecole royale polytechnique. de l'Imprimerie royale, 1821.
- [7] Artur Korniłowicz and Karol Pak. Basel problem preliminaries. Formalized Mathematics, 25(2):141–147, 2017. doi:10.1515/forma-2017-0013.
- [8] Anna Justyna Milewska. The field of complex numbers. *Formalized Mathematics*, 9(2): 265–269, 2001.
- [9] Robert Milewski. The ring of polynomials. Formalized Mathematics, 9(2):339–346, 2001.
- [10] Robert Milewski. The evaluation of polynomials. Formalized Mathematics, 9(2):391–395, 2001.
- [11] Robert Milewski. Fundamental theorem of algebra. Formalized Mathematics, 9(3):461–470, 2001.
- [12] Piotr Rudnicki. Little Bezout theorem (factor theorem). Formalized Mathematics, 12(1): 49–58, 2004.
- [13] Christoph Schwarzweller. The binomial theorem for algebraic structures. Formalized Mathematics, 9(3):559–564, 2001.
- [14] Andrzej Trybulec. Binary operations applied to functions. Formalized Mathematics, 1 (2):329–334, 1990.
- [15] Wojciech A. Trybulec. Non-contiguous substrings and one-to-one finite sequences. Formalized Mathematics, 1(3):569–573, 1990.

Received June 27, 2017



The English version of this volume of Formalized Mathematics was financed under agreement 548/P-DUN/2016 with the funds from the Polish Minister of Science and Higher Education for the dissemination of science.